

## Stock Details

BSE code	524156
BSE ID	TCMLMTD
Face value (₹)	10.00
No of shares (m)	3.4
Market cap (₹ m)	149.6
30 days avg. daily vol (No)	3
Free float (₹m)	107.7

## Stock performance (%)

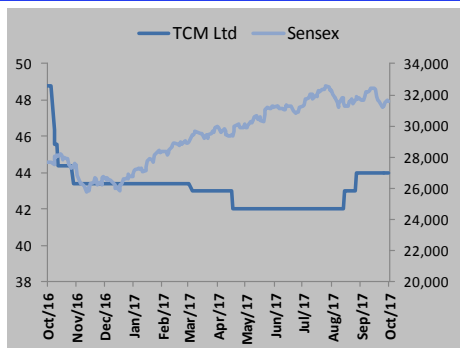
	1M	3M	12M
Absolute	0.0%	4.8%	-9.7%
Rel. to Sensex	-0.7%	4.1%	-23.4%

## Shareholding Pattern\* (%)

Promoters	Public	Others
30.12%	69.88%	-

\*As of June 2017

## Relative Chart



Source: Bloomberg

## Quarterly result review – June 2017

TCM Limited did not report any income for Q1'FY18 and Q1'FY17 quarters. The Company reported a total income of ₹2.21 million for Q4'FY17.

EBITDA came in at a negative ₹1.79 million compared to a negative ₹0.91 million in the prior year quarter and a negative ₹0.34 million in the preceding quarter.

The company reported a net loss of ₹1.79 million during the quarter compared to a net loss of ₹1.07 million in the prior year quarter.

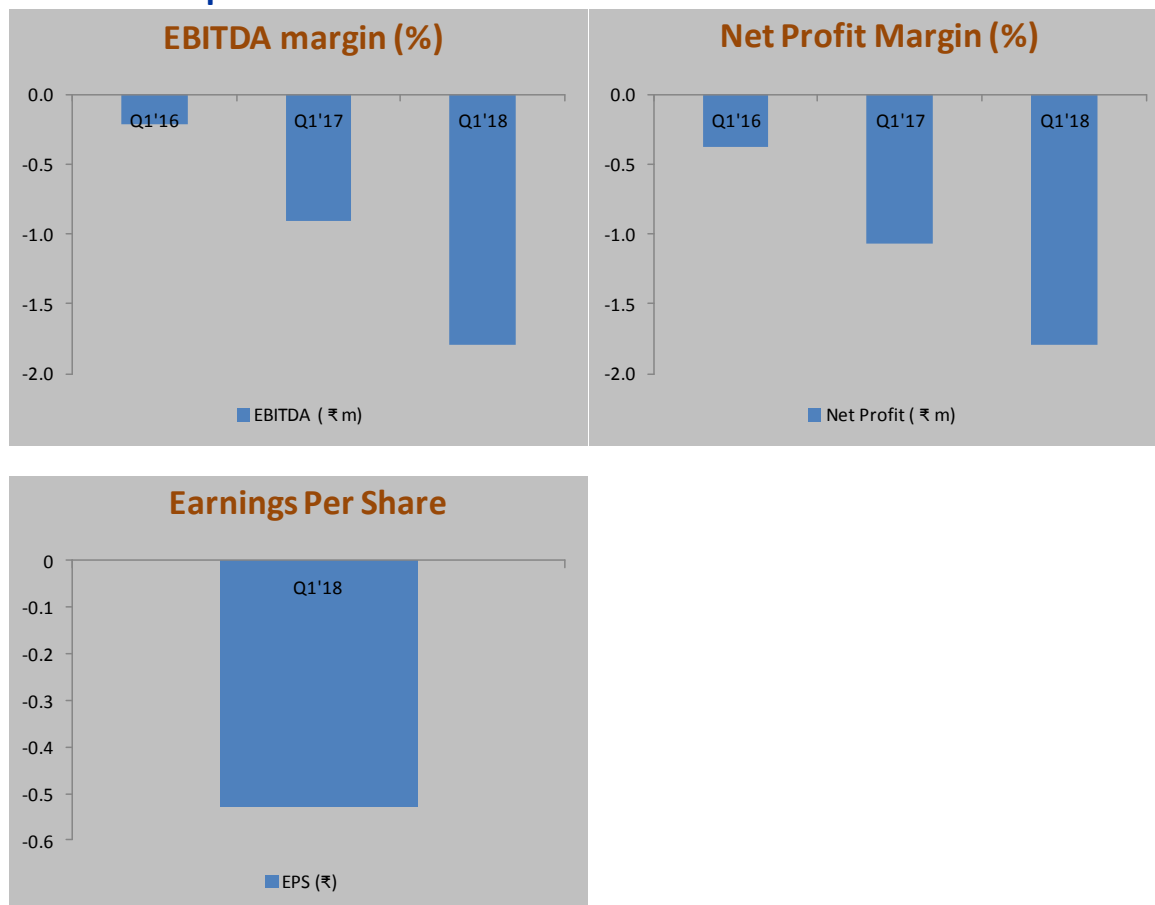
Table1: Key Financials

Quarterly financials*	Q1'18	Q1'17	% YoY	Q4'17	% QoQ
Sales (₹ m)	-	-	NA	2.21	-
EBITDA (₹ m)	(1.79)	(0.91)	NM	(0.34)	(1.79)
EBITDA Margin	NM	NM	-	-15.4%	NM
Dep. & Amor.	-	0.16	-100.00%	0.16	-
EBIT	(1.79)	(1.07)	NM	(0.50)	(1.79)
Interest	-	-	NA	0.01	-
PBT	(1.79)	(1.07)	NM	(0.51)	(1.79)
TAX	-	-	NA	-	-
Net Profit	(1.79)	(1.07)	NM	(0.51)	(1.79)
Net Profit Margin	NM	NM	-	-23.1%	NM
EPS (₹)	(0.53)	-	NM	(0.15)	(0.53)

Source: Company, Karvy Investment Advisory

\*All figures are in ₹ million except per share data

## Financial Snapshot



Source: Karvy Investment Advisory

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